

## Product

# LINK CLASSIC 2024

## A LINK INTERNATIONAL Sub-fund

Management company: Amundi Asset Management (hereinafter: "We" or "the management company"), member of Amundi Group. 990000135919

Website of the management company: [www.amundi.fr](http://www.amundi.fr)

Call +33 143233030 for more information.

The Financial Markets Authority ("AMF") is the regulatory body overseeing Amundi Asset Management in respect of this key information document.

Amundi Asset Management is authorised in France under the n°GP-04000036 and is regulated by the AMF.

Date of creation of the key information document: 26 January 2024

Key  
information  
document

*You are about to purchase a product that is not simple and may be difficult to understand.*

## What does this product entail?

**Type:** This product is an alternative investment fund (AIF) set up in the form of an individualised Group employee mutual fund (FCPE) subject to French law.

**Duration:** This sub-fund has been created for an indefinite period. The management company may, subject to the agreement of the Supervisory Board of the FCPE, merge, split up or liquidate the sub-fund. The sub-fund can also be dissolved if all the shares are redeemed.

**AMF classification:** FCPE invested in the company's listed shares.

**Objectives:** The LINK CLASSIC 2024 sub-fund (the "Sub-fund") has been created for subscriptions to the offer reserved for ENGIE Group employees. By subscribing to the Sub-fund, you are investing in listed ENGIE shares. The management objective of this Sub-fund is to monitor the upward and downward trends in the price of ENGIE's listed shares.

At least 90 % of the Sub-fund comprises ENGIE shares at all times, the remainder being made up of shares or stocks in money market mutual funds (OPCVM) and/or general money market mutual funds (FIVG).

The liquidation value of the Sub-fund will increase or decrease depending on ENGIE's share price and proportionately to the percentage of the asset invested in these shares.

Provisional schedule for the transaction:

Reservation period: from 6 to 27 June 2024 inclusive

Date for setting the subscription/purchase price: 23/09/2024

Subscription/cancellation period: from 26 to 30 September 2024 inclusive.

Date of settlement-delivery of the shares: 7 November 2024.

The subscription/purchase price will be equal to the arithmetical average of each of the average ENGIE share prices, weighted by volume traded on the Euronext Paris stock exchange (Volume-Weighted Average Price) (excluding cross trades and block trades) published on the Bloomberg ENGI FP Equity AQR screen, by selecting the option Normal Trade Only (filtering out the opening prices, the closing prices and the LTP that are completed after 17:30 (Paris time)), recorded during each of the 20 trading sessions from 26 August to 20 September 2024, minus a 20% discount.

To find out about the subscription reduction rules, please refer to the FCPE Regulations.

The revenue and capital gains realised must be re-invested.

You can request redemption of your shares on a day-to-day basis. The redemption transactions are performed each day in accordance with the terms and conditions of the FCPE Regulations.

**Target retail investors:** This product is aimed at investors who belong to an employee savings scheme, who have basic knowledge and/or limited or no experience of fund investments, who wish to increase the value of their investment over the recommended shareholding period and who are prepared to accept a high level of risk in respect of their initial capital.

This FCPE is not open to US persons (definition available on the website of the management company: [www.amundi.com](http://www.amundi.com)).

**Supplementary information:** You can obtain more information about this Sub-fund, including the regulations and financial reports, in French and at no cost, from: Amundi Asset Management - 91-93 boulevard Pasteur, 75015 Paris, France.

The liquidation value of the Sub-fund is available at [www.amundi-ee.com](http://www.amundi-ee.com).

**Depository:** CACEIS Bank.

## What are the risks and the potential returns?

### RISK INDICATOR



Lowest risk

Highest risk

The risk indicator is based on the assumption that you will keep the product for 5 years.



You risk not being able to sell your product easily or having to sell it at a price that will have a significant impact on the size of your return.

The synthetic risk indicator serves to assess the level of risk of this product in relation to other products. It indicates the probability that this product will record losses in the event of market fluctuations or our inability to pay you out.

We have classified this product in the risk class 5 out of 7, which is an average-to-high risk class. In other words, the potential losses linked to the future performance of the product are medium to high and, if the market situation were to deteriorate, it is likely that our ability to pay you out would be affected.

Apart from the risks included in the risk indicator, other risks can influence the performance of the Sub-fund. Please consult the LINK INTERNATIONAL FCPE Regulations.

Other significant risks not covered by the indicator:

The market liquidity risk can exacerbate the fluctuations in the performance of the product.

Risk linked to investment concentration: if the investments are made in a single stock and that stock performs poorly, the losses incurred may be higher than if investments had been made in a larger number of stocks and/or on more diversified markets.

As this product does not afford any protection against market fluctuations, you could lose all or part of your investment.

## Performance scenarios

The unfavourable, intermediate and favourable scenarios presented are examples illustrating the best and worst performances, as well as the average performance, of the Sub-fund over the last ten years. The markets could evolve very differently in the future. The tensions scenario shows your potential return in extreme market situations.

**Your return from this product depends on future market performance. Future market developments are uncertain and cannot be predicted with precision.**

Recommended shareholding period: 5 years			
Investment of 10,000 EUR			
Scenarios		If you withdraw your investment after	
		1 year	5 years
Minimum	There is no minimum guaranteed return. You could lose all or some of your investment.		
Tensions scenario	Your potential return after deducting costs	€1,030	€710
	Average annual return	-89.7%	-41.1%
Unfavourable scenario	Your potential return after deducting costs	€6,830	€6,960
	Average annual return	-31.7%	-7.0%
Intermediate scenario	Your potential return after deducting costs	€10,560	€10,840
	Average annual return	5.6%	1.6%
Favourable scenario	Your potential return after deducting costs	€15,190	€15,930
	Average annual return	51.9%	9.8%

The figures indicated include all the costs associated with the product.

Unfavourable scenario: This type of scenario happened to an investment between 03/2015 and 03/2020.

Intermediate scenario: This type of scenario happened to an investment between 08/2016 and 08/2021.

Favourable scenario: This type of scenario happened to an investment between 10/2018 and 10/2023.

## What happens if Amundi Asset Management

### is not in a position to make the payments?

The product comprises jointly owned financial instruments and deposits that are separate from the management company. If the management company defaults, the assets of the product held by the depositary will not be affected. In the event that the depositary defaults, the risk of financial losses related to the product is mitigated thanks to the legal separation of the assets of the depositary from those of the product.

## What will this investment cost me?

The person who sells you this product or who advises you on it may charge you additional costs. If that is the case, this person will notify you of these costs and indicate the impact of these costs on your investment.

## Costs over time

The tables present the amounts deducted from your investment in order to cover the different types of costs. These amounts depend on the amount of your investment and the duration of the shareholding. The amounts indicated here are illustrations based on a sample investment sum and the different possible investment periods.

We have assumed:

- that, over the course of the first year, you would recover the amount you have invested (annual return of 0%). That, for the other shareholding periods, the product will evolve as indicated in the intermediate scenario.
- 10 000 EUR are invested.

Investment 10,000 EUR		
Scenarios	If you withdraw your investment after	
	1 year	5 years*
Total costs	€3	€16
Impact of annual costs**	0%	0%

\* Recommended shareholding period.

\*\* Shows the extent to which the costs reduce your annual return during the shareholding period. For example, it shows that if you withdraw your investment at the end of the recommended shareholding period, your average return is estimated to be 1.66% before deduction of costs and 1.63% after said deduction.

## Cost breakdown

One-off entry and withdrawal costs		If you withdraw your investment after 1 year
<b>Entry costs</b>	We do not charge any entry costs for this product.	NA
<b>Withdrawal costs</b>	We do not charge any withdrawal costs for this product.	NA
Recurring costs charged each year		
<b>Management fees and other administrative or servicing costs</b>	0.04% of the value of your investment per year, all of which is borne by your company.	0 EUR
<b>Transaction costs</b>	0.03% of the value of your investment per year. This is an estimate of the costs incurred when we purchase and sell the investments underlying the product. The real amount varies according to the quantity that we purchase and sell.	3 EUR
Additional costs charged subject to certain specific conditions		
<b>Performance-related commissions</b>	We do not charge performance-related commissions for this product.	NA

## How long must I keep the shareholding and can I withdraw the money early?

**Recommended shareholding period:** 5 years. This recommended shareholding period is based on our assessment of the risk and remuneration characteristics and the costs related to the Sub-fund. This period does not take account of the duration of the lock-in period linked to your employee savings scheme.

**Order schedule:** The investor is entitled to redemption of his shares upon request in accordance with the terms and conditions of the FCPE Regulations. Withdrawal from the investment prior to the end of the recommended shareholding period could have an impact on expected performance.

## How can I file a complaint?

If you have a complaint, you can:

- Send a letter to Amundi Asset Management - 91-93 boulevard Pasteur, 75015 Paris, France
- Send an email to [dic-fcpe@amundi.com](mailto:dic-fcpe@amundi.com)

In the event of a complaint, you must clearly indicate your details (name, address, telephone number or email address) and provide a brief description of your complaint. More information is available at our website [www.amundi.fr](http://www.amundi.fr) and/or at the website of your account holder.

## Other relevant information

You will find the regulations, key information documents, information for investors, financial reports and other information documents relating to the Sub-fund, including the various published policies relating to the Sub-fund, on our website [www.amundi.fr](http://www.amundi.fr) and/or on the website of your account holder. You can also request a copy of these documents from the head office of the management company.

As this FCPE comprises sub-funds, its latest aggregated annual report is also available from the management company.

**Account holder:** AMUNDI ESR

Depending on the tax system, any capital gains and revenue earned from the holdings in the FCPE may be subject to tax.

This Sub-fund has been created under the Company Savings Plan and/or Group Savings Plan, of which it is an intrinsic part. It is reserved exclusively for the employees and beneficiaries of the issuer's employee shareholding scheme.

**Composition of Supervisory Board:** The Supervisory Board comprises 4 investor representatives and 4 company representatives, who are designated in accordance with the terms and conditions of the FCPE Regulations. For more information, please refer to the Regulations.

**Performance scenarios:** You can consult the earlier performance scenarios, which are updated monthly on the website of your account holder.